

CHILEAN CITRUS INDUSTRY UPDATE

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Chilean Citrus Committee



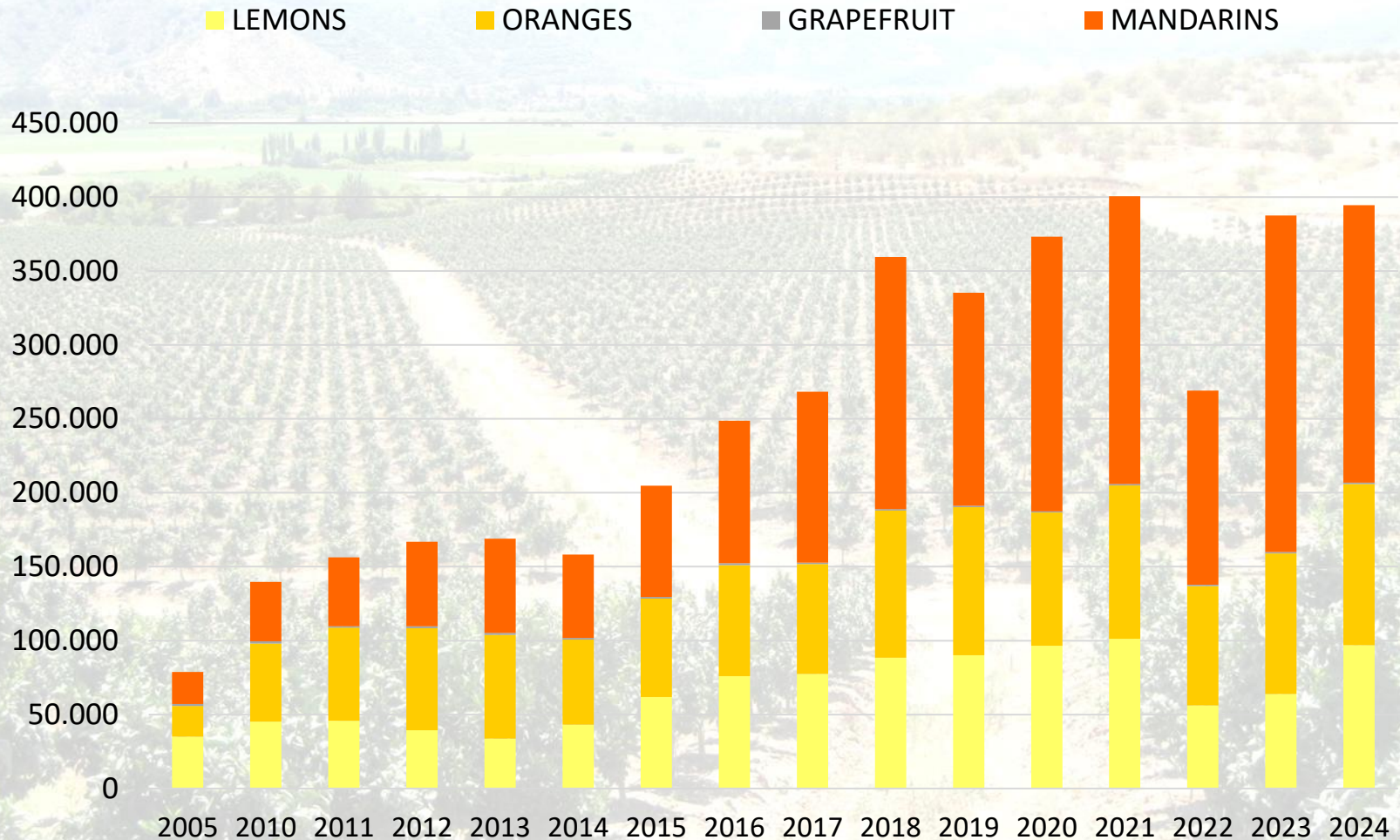


Update & Challenges

- Export trends
- Planting & regional trends
- Varieties & rootstocks used
- Challenges for future

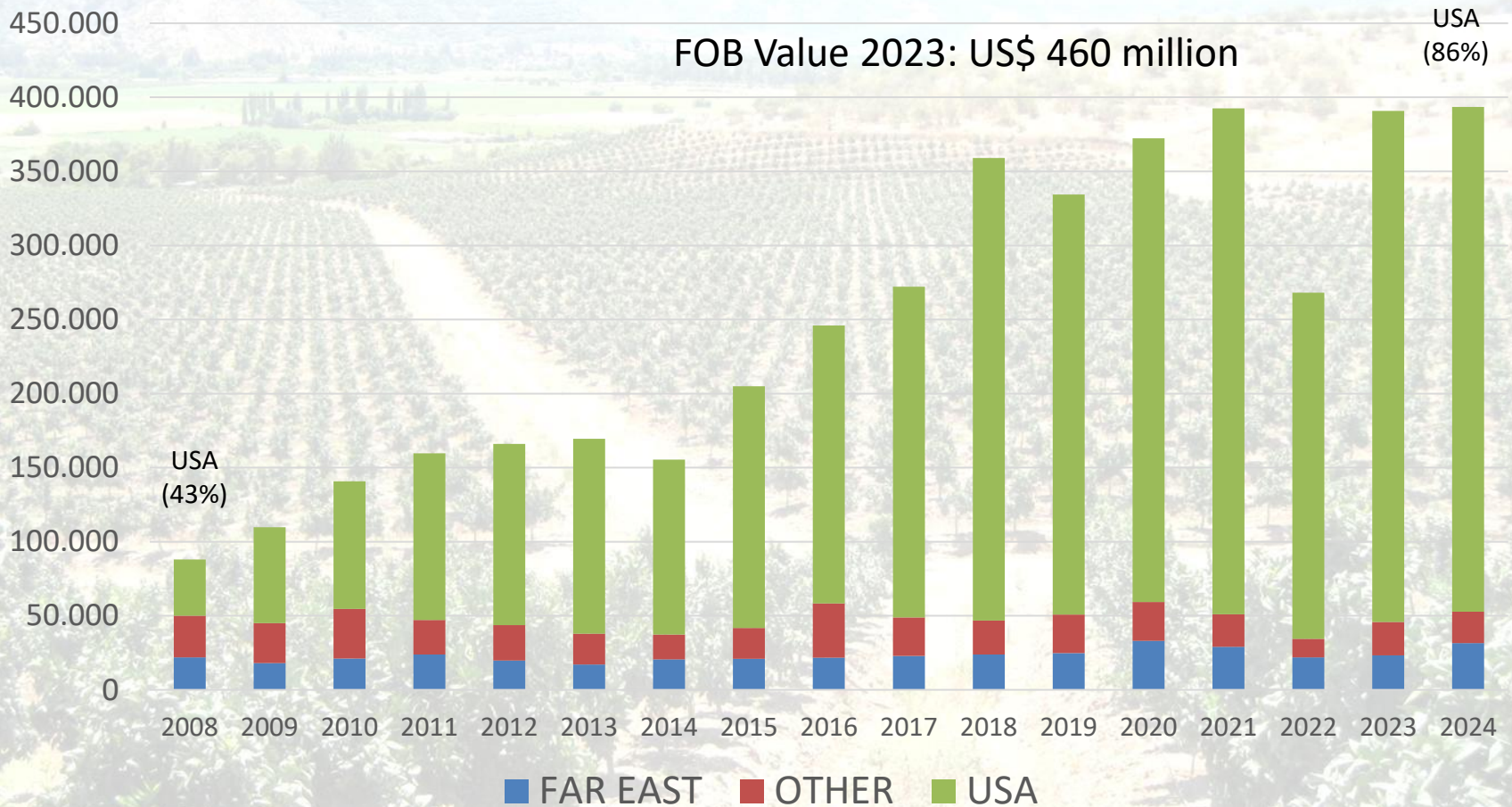


Chilean Citrus Exports by Crop (T)



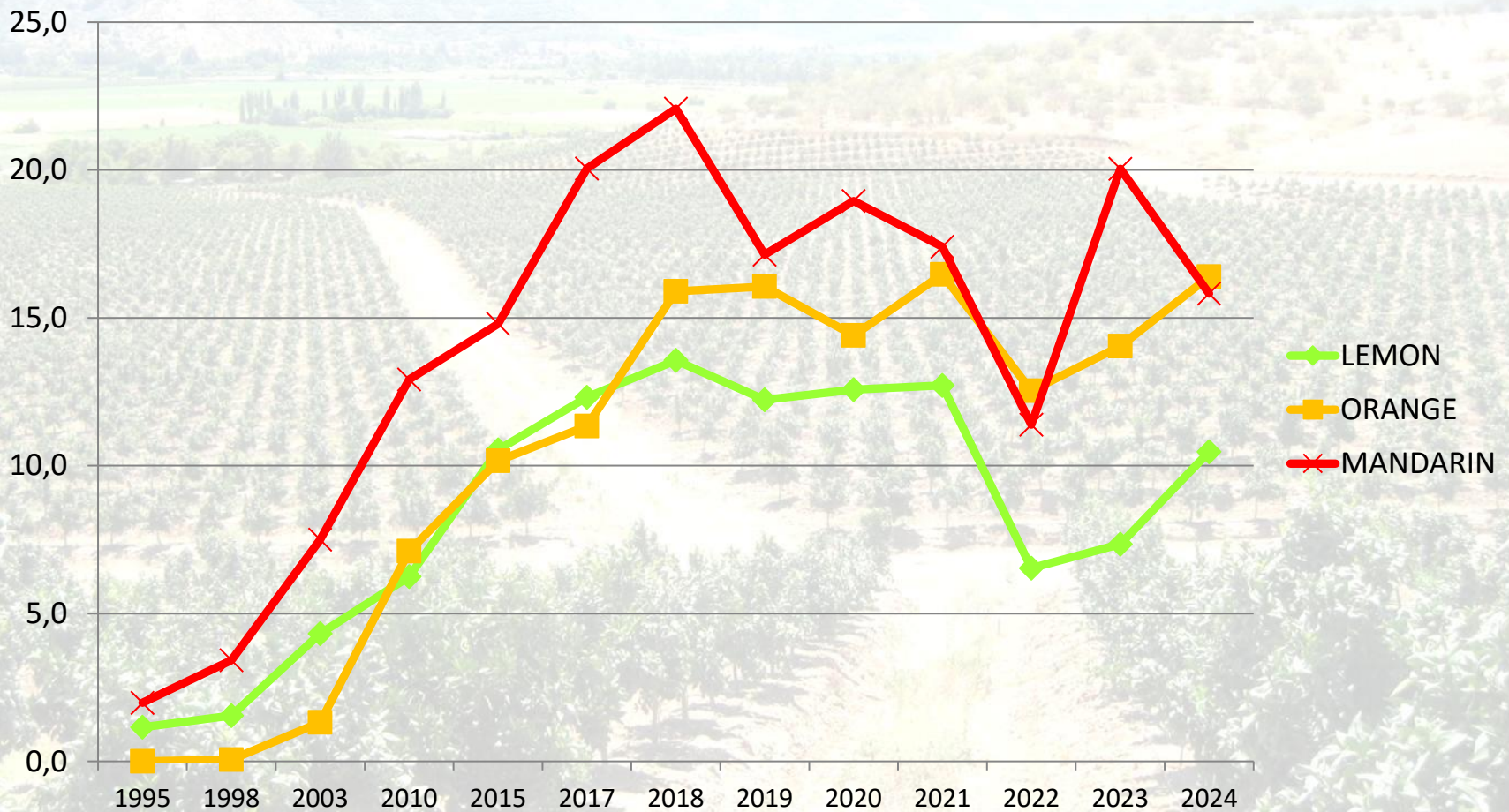
SOURCE: FRUTAS DE CHILE/ EXPORT DATA

Chilean Citrus Exports by Market (T)



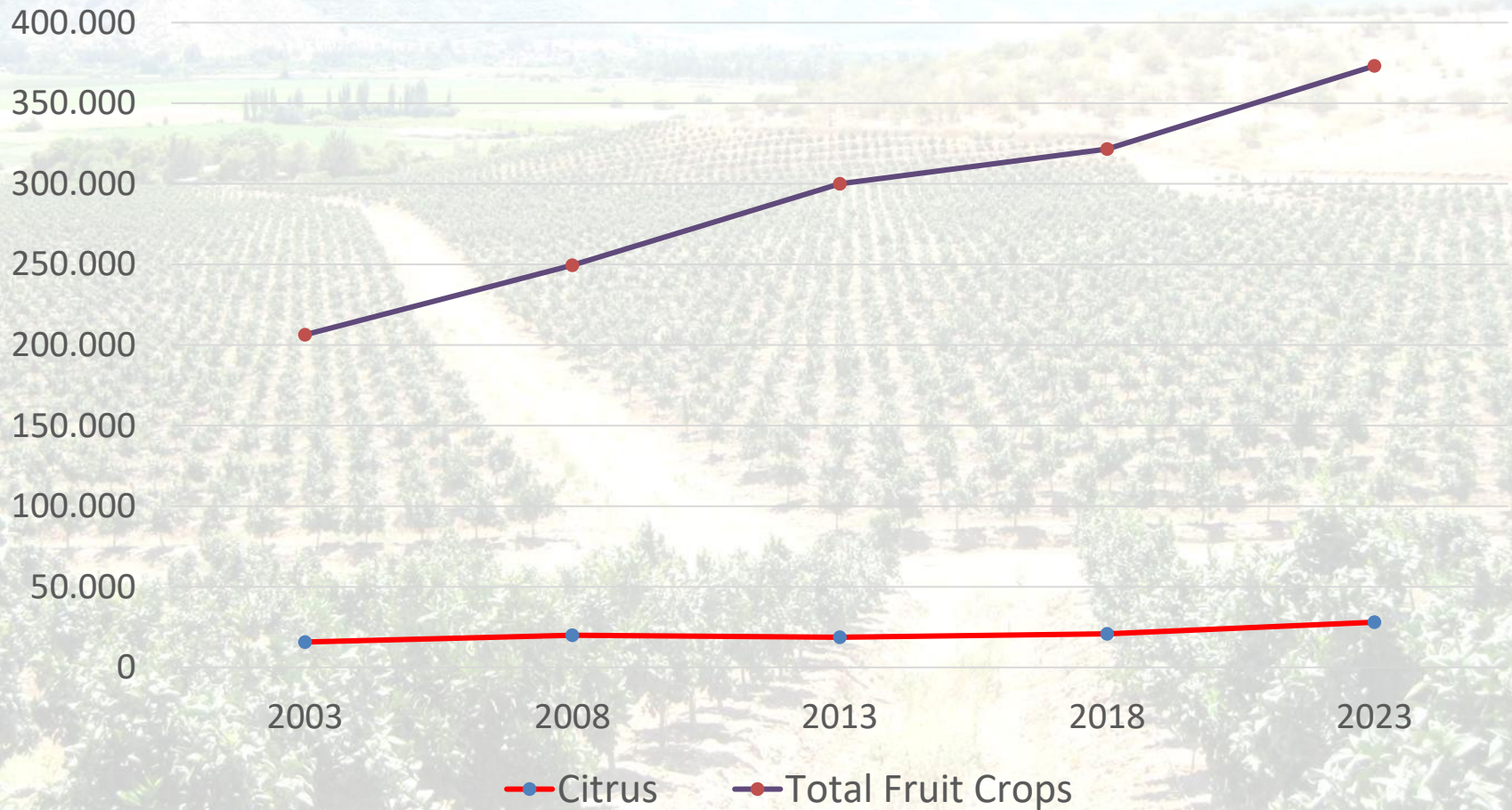
SOURCE: FRUTAS DE CHILE/ EXPORT DATA

AVERAGE EXPORT PER HECTARE (T/ha)



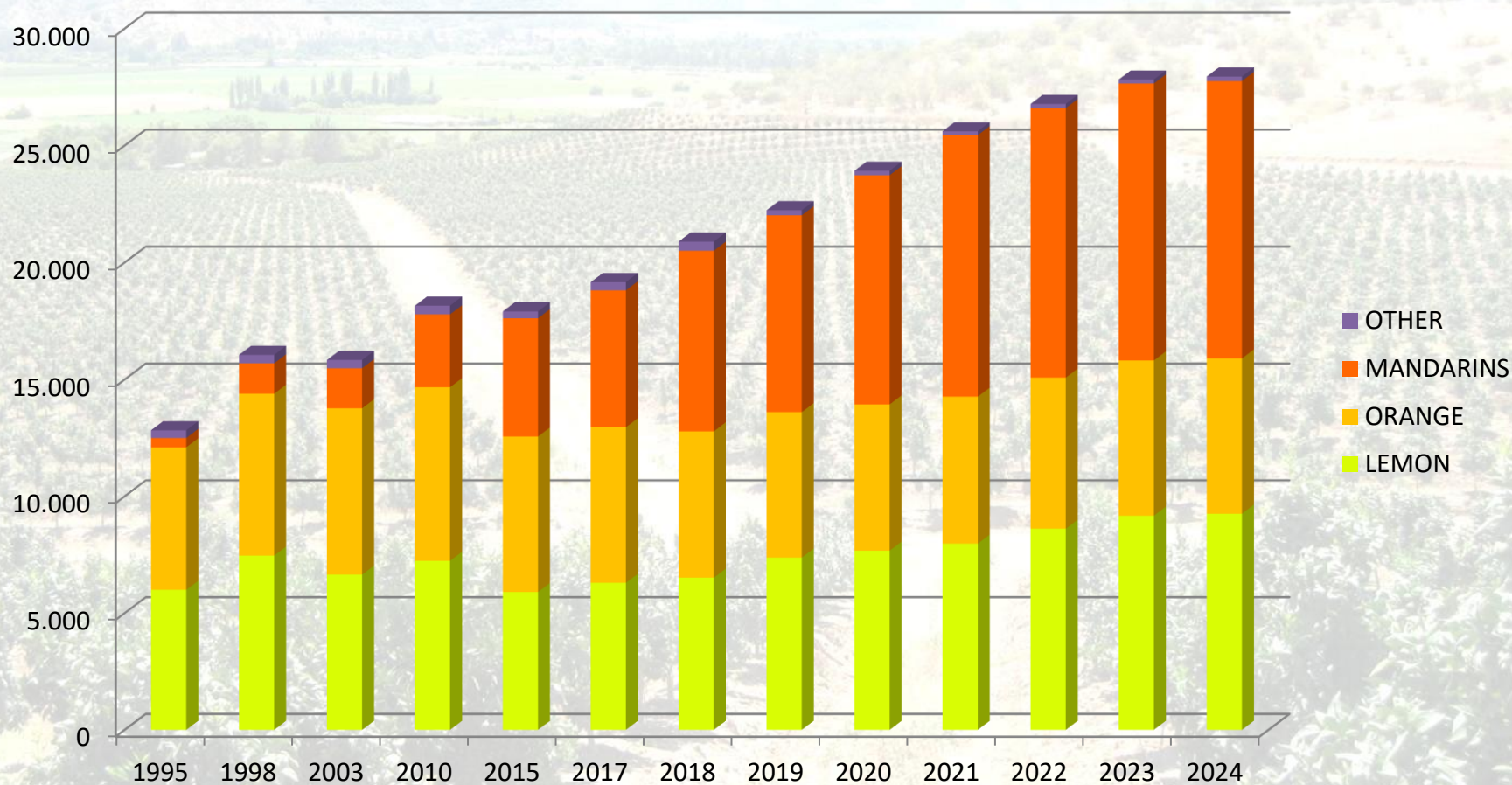
FUENTE : CIREN, Frutas de Chile

Fruit Planted Area in Chile (ha)



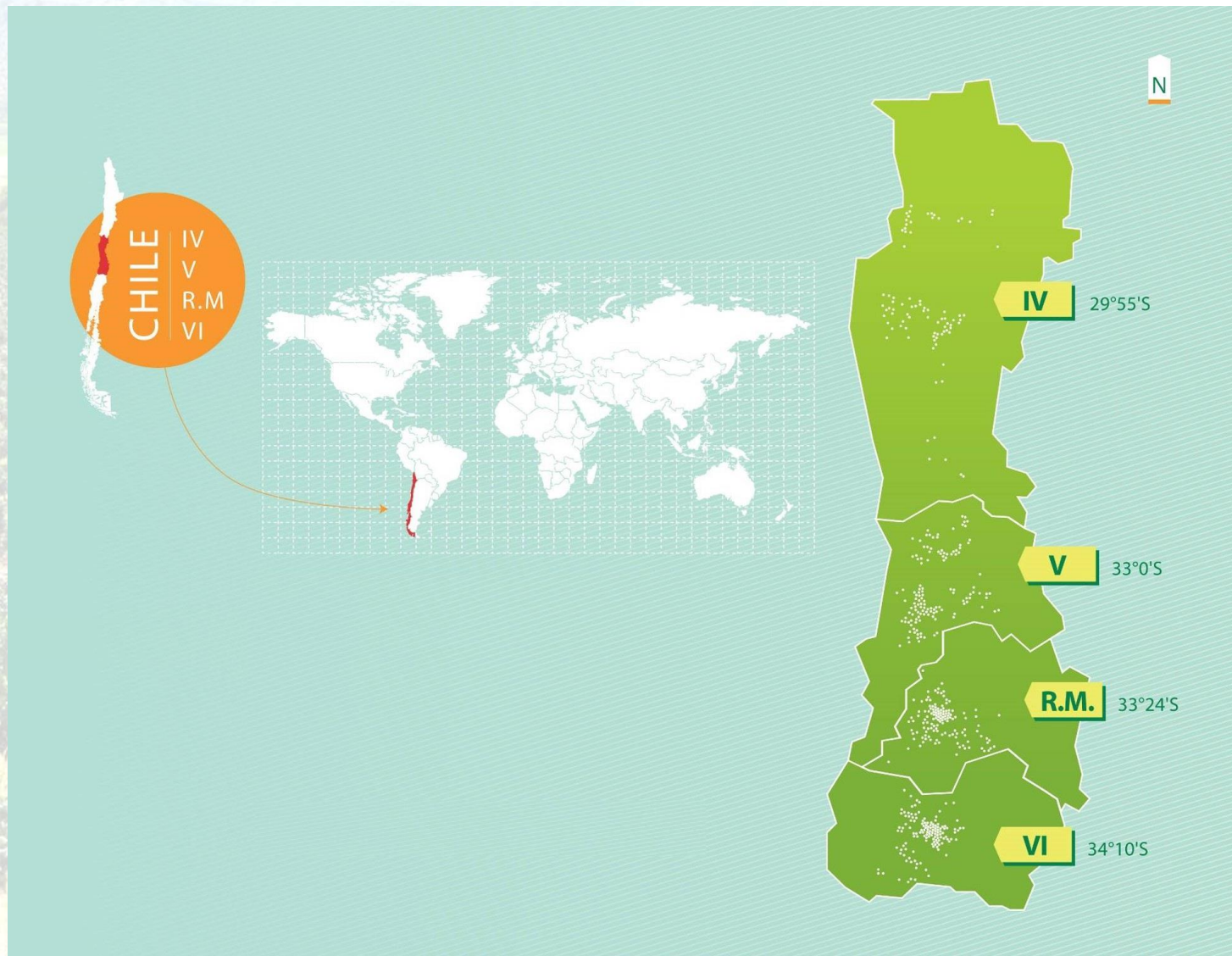
Source: ODEPA

PLANTED AREA (ha)



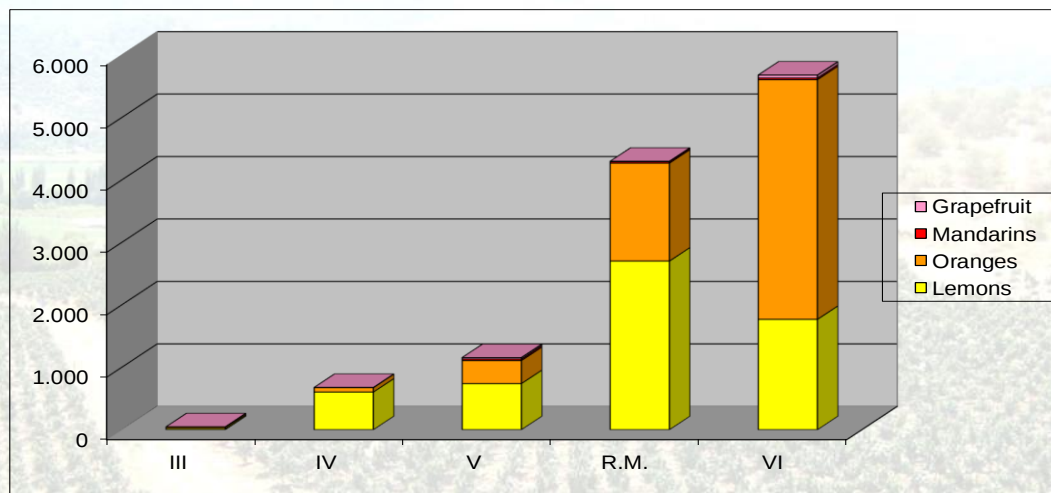
Source : CIREN

Update & Challenges



Regional Plantings of Citrus (ha)

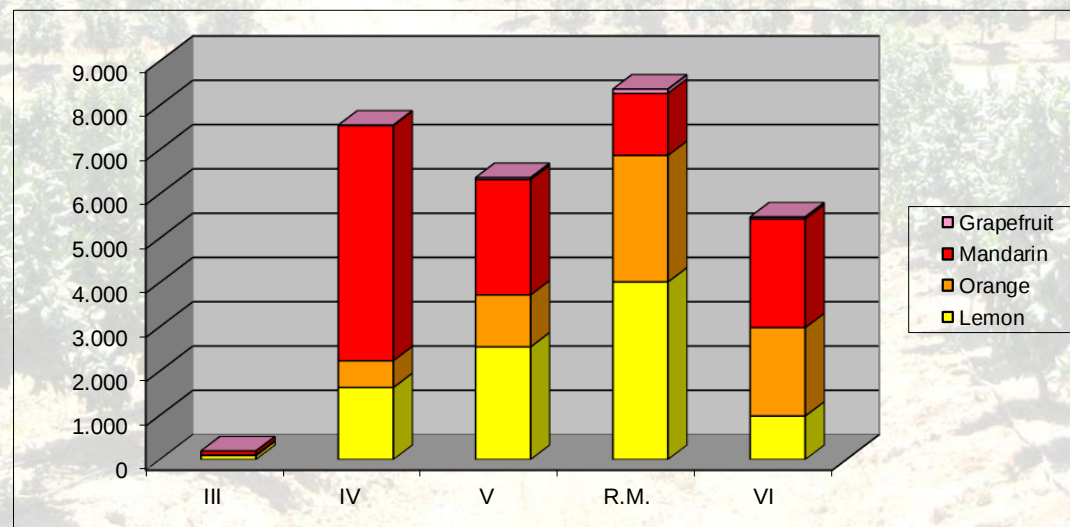
1990's



Northern

Southern

2020's

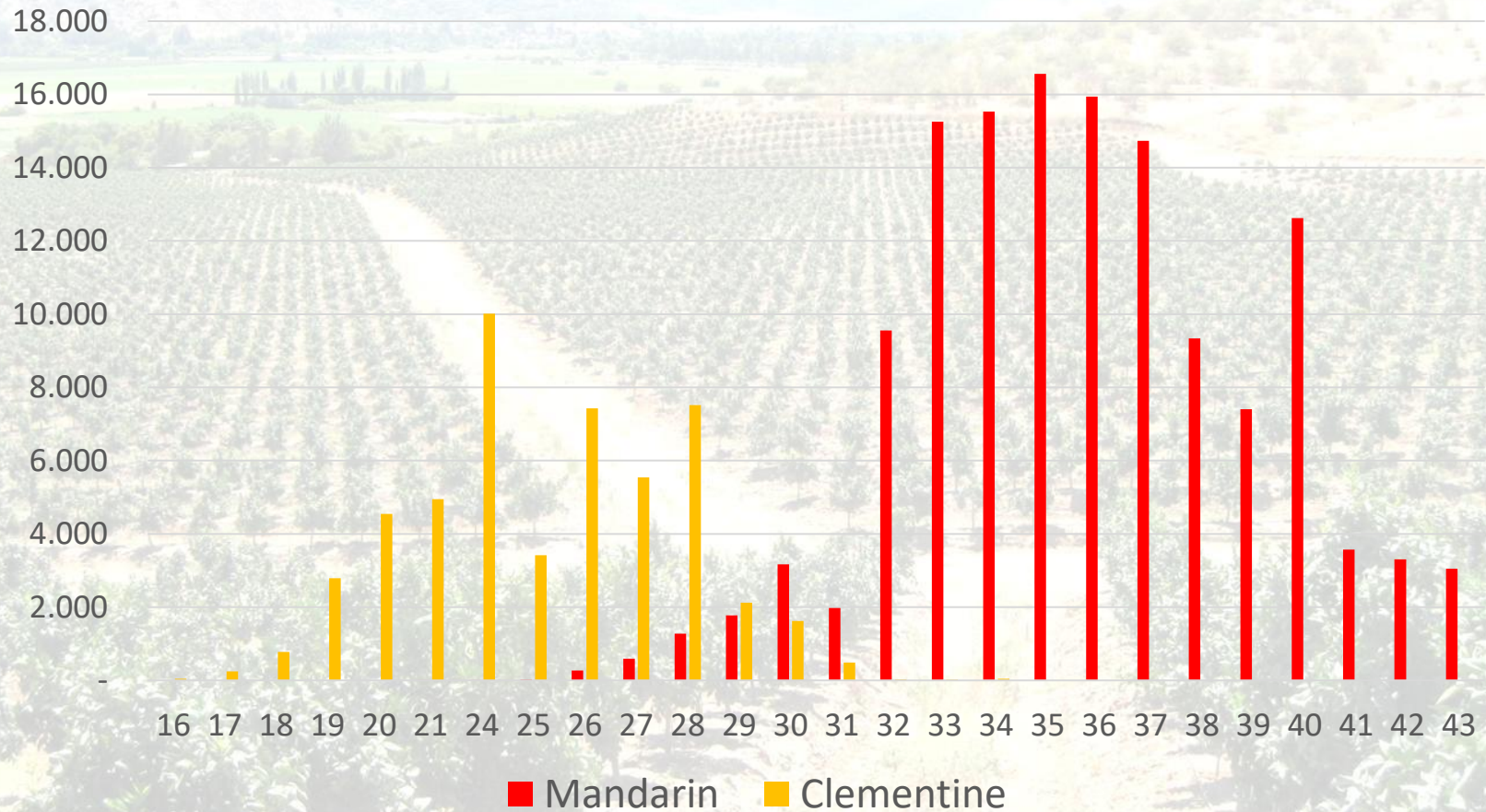


VARIETIES

Variety	Area (ha)	Remarks
Clementines	4.008	75% (Clemenules + Orogrande)
Mandarin	7.831	78% W Murcott, 17% Tango
Total Mandarin	11.839	
Navel Oranges	4.452	42% Fukumoto, 35% Lane Late
Cara Cara	869	
Valencia	1.279	
Total Oranges	6.600	
Total Lemon	9.214	56% Eureka, 23% Fino, 14% Messina
Total Citrus	27.948	

Source: CIREN

Easy Peeler Weekly Shipments (T)



SOURCE: FRUTAS DE CHILE/ EXPORT DATA

Planting Distance & Rootstocks

Specie	Planting Distance (m)	Main Rootstock used
Lemons	6,0 x 3,0 - 6,0 x 4,0	C. macrophylla, Swingle
Mandarins	5,0 x 2,0 - 6,0 x 3,0	C-35, Carrizo
Oranges	4,0 x 1,5 - 5,0 x 3,0	Rubidoux Trifoliate, C-35



Challenges

- Future growth compromised by
 - Persistent drought in northern áreas
 - Increasing competition in US market
 - Stagnation of orchard productivity
 - Competition for wáter & land with higher profit crops
 - Labor shortage and need for reducing inputs

Challenges

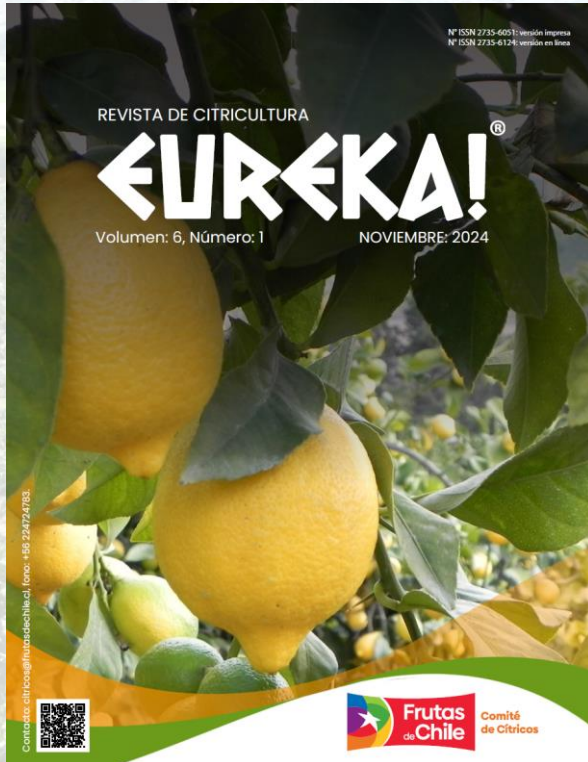


Citrus Export Committe Goals

- Support Promotion & Market Access efforts
- Support Research efforts to improve competitiveness
 - Secured Industry budget for research & solve bottlenecks
 - Communicate results & train for key issues



REVISTA EUREKA!





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Thank you !

